

salesforce

# Salesforce Revenue Lifecycle Management

Transform your 'Lead to Cash' Cycle with Jade Global



## The Business Challenge

Revenue management can be a complex maze of disconnected systems and inefficient processes. Many businesses struggle with fragmented pricing, cumbersome quoting, and disjointed billing, leading to significant revenue leakage and operational headaches. 67% of finance executives need better alignment with sales to avoid revenue leakage, and 65% of CFOs struggle with recurring revenue models. It's clear that a new approach is needed. 57% Finance executives believe solving Quote-to-Cash pain points will reduce Finance and Sales cost by at least 5%



#### **The Solution**

Salesforce Revenue Lifecycle Management (RLM) implementation by Jade Global enables you to automate your processes from product to cash, making your Sales and Revenues operations smoother and more efficient. The RLM cloud has omnichannel capabilities that let you manage your product catalog across different sales channels. With a "Clicks, not Code" approach, RLM supports multiple languages and currencies, ensuring a seamless customer experience. Real-time data and Al help you make smarter decisions and improve productivity.

#### **Our RLM Cloud Services**

As a Salesforce partner for a decade, we help mid-to-large enterprises leverage the best of Salesforce RLM Cloud.

#### **Our RLM Cloud Services**

- Implementation Planning
- Assessment of current state
- Al-Led Use Cases
- Organizational Change Management (OCM)
- Training

#### Integration Services

- Integrate with ERP Systems
- Integration with Payment Gateways
- E-commerce Platform Integration
- Marketing Automation Systems Integration

#### **Consulting Services/Advisory**

- Greenfield RLM Implementation
- Salesforce CPQ to Salesforce RLM Migration
- Apttus CPQ to Salesforce RLM
- Platform Migration to RLM
- Industry Solutions Hi-Tech, Manufacturing, Media

#### Managed Services

- Maintenance & Support
- Administration of CRM Applications
- Salesforce Center of Excellence
- 24 X 7 Support
- Upgrade Analysis, Education and Remediations
- Optimize Business Performance





## **Benefits to Your Business**

- Save up to 25% on labor costs and revenue leakages
- Increase revenue by 15% with faster conversions
- Save sales reps time by **20%**

## The New Face of Your Revenue Management

THENNOWSiloed product and pricingUnified Product and Pricing catalogsComplex QuotingAutomated QuotingDisconnected Customer SupportConnected Sales & Self-ServiceDisparate Order Management SystemIntegrated Order orchestration & fulfillmentFragmented Billing & InvoicingConsistent, Accurate Billing

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Decrease quoting cycle time by 25%

• Reduce manual processes by 35%



## Why Choose Jade Global?

Jade Global is a growth enabler for fast-growing enterprises of the 21st Century and a long-standing Salesforce partner for a decade, specializing in Strategy, Implementation, Integration, and Managed Services.



With the highest quality standards, including CMMI® Maturity Level 5, ISO 27001, HIPAA compliance, and a rich partner ecosystem, Jade Global is the ideal IT services partner to support your entire IT stack.

Connect with our experts to explore how Salesforce RLM can streamline your revenue processes and drive growth.

